

DRAFT BUDGET AND REVENUE ENHANCEMENT OVERVIEW

Printed handouts available

Electronic information is available
at: <http://sangabrielcity.com/>
Budget Central



San Gabriel
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DRAFT BUDGET & REVENUE OVERVIEW

Welcome & Introduction

Steve Preston

General Overview, Revenue Enhancements and Budget Survey

Tom Marston

Work Program and OPEB Update

Marcella Marlowe and Tom Marston

Discussion

City Council & Public



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WHAT WE WILL ACCOMPLISH TONIGHT

- Give you an overview of where we are financially, including a revenue enhancement and work program update as well as an overview of the City's Other Postemployment Benefits Program
- Provide you information on the Budget Survey
- Have you decide if this advances the Strategic Plan objectives, recognizing that there is not sufficient funding to provide some of the Council's proposals without compromising other programs or drawing on limited reserves



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GUIDELINES FOR DISCUSSION

- Stay on topic
- Everyone has an opportunity to speak
- No interrupting
- Mind the time
- Some items may be placed in “Parking Lot” to discuss at a later date or if time allows at the end of meeting



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DRAFT BUDGET & REVENUE OVERVIEW

TONIGHT

April 19th: Draft Budget Overview

Overview, Budget Survey, Revenue & Work Program Discussion

May 3rd & 10th: Budget Study Sessions

Public & Council Review (3-4 weeks)

June 7th: Preliminary Budget & CIP Presented

Final "Last-Minute" Adjustments Only (2 weeks)

June 21st: Council Adopts CIP and Budget



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BUDGET OVERVIEW

- **“Status Quo Budget”**
 - Revenue will cover ongoing expenditures and programs
 - Will maintain a 10% of Expenditures Available Reserves
 - We will cover some new unavoidable costs
 - We are striving to bolster Street & Sewer Improvements and Technology
- **New or Significant Changes to the Budget**
 - Annual Increase in Street and Sidewalk Improvements
 - Worker’s Compensation, General liability, & Compensated Absences
 - Labor costs, such as retirement and MOU Implementation



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REVENUE ENHANCEMENTS

No Recommended Revenue Enhancements at this time
A specific choice to “Hold the Line”

Cost Allocation Plan/Fee Study Update
Preliminary results suggest very modest revenue opportunity





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BUDGET SURVEY

1. How would you rate your overall experience to live, work, shop and play in San Gabriel?

Survey Results Ranking:

1) Excellent - 4.65% 2) Good – 37.21% 3) Neutral – 30.23% 4) Poor – 22.09% 5) Very Poor – 5.81%

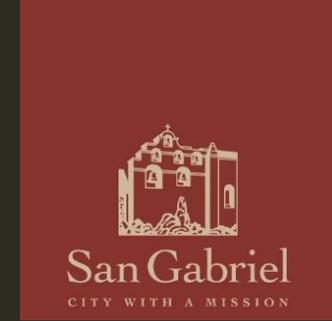
2. The City Council understands that street maintenance and improvements are the city's highest priorities. Which type of street would you like the city to improve first?

Survey Results Ranking:

1) Arterial roads – 57.47%
2) Residential streets – 42.53%



BUDGET SURVEY



3. Other than street improvements, which other programs should the City of San Gabriel prioritize? Rank from highest (1) to lowest (5)

4. What type of Economic Development would you like to see in San Gabriel?



Survey Results Ranking:

1. Public Safety
2. Economic Development (economic well-being and quality of life)
3. Parking and Street Lighting
4. Parks and Open Space
5. Community Outreach Programs (Festivals, Summer Concerts, Farmer's Market, etc.)



Survey Results Ranking:

1. Enhance the Mission District with shopping and food opportunities
2. Entertainment Development (theaters, recreational activities, etc.)
3. More Markets
4. National business brands
5. Parking Structures



BUDGET SURVEY

5. How important are the following goals for the City Council to consider?

Survey Results Ranking:

- 1. More park space, recreation facilities, community garden
- 2. Development code/general plan update
- 3. Beautification of major arterials and city entrances
- 4. Enhanced code enforcement programs
- 5. Install/replace curbs and gutters
- 6. Broadcast council meetings
- 7. Citywide parking study
- 8. Hire multi-lingual greeters/translators
- 9. Public parking structure

Very Important

Not Important

6. How well do you think the City of San Gabriel does in providing the following services?

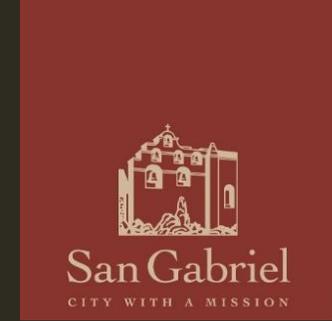
Survey Results Ranking:

- 1. Public Safety
- 2. Fire Protection
- 3. Crime Prevention
- 4. Paramedic Responses
- 5. Preservation of city's history
- 6. Graffiti removal
- 7. Arts and cultural opportunities
- 8. Recreational opportunities
- 9. Emergency preparedness education
- 10. Sidewalk maintenance
- 11. Traffic control and congestion relief
- 12. Street maintenance

Very Well

Not Well

BUDGET SURVEY



7. If you were the City Council of San Gabriel, how would you rank the following programs?

8. What kind of communication/outreach program do you believe gives you the best up-to-date information on San Gabriel and allows your input to be heard?



Survey Results Ranking:

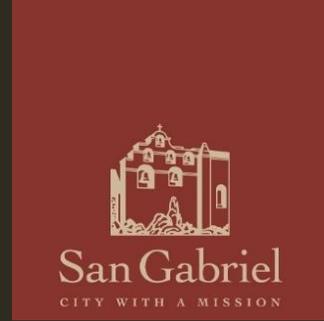
1. A safe city
2. A prosperous economy
3. An attractive, vibrant community
4. A well-maintained city infrastructure
5. A green, environmentally sustainable city



Survey Results Ranking:

1. Social media (city website, Facebook, Twitter, etc.)
2. Publications and newsletters
3. City council and town-hall meetings
4. Community outreach events
5. City cable channel

BUDGET SURVEY



9. What city government service are you most satisfied with?

Survey Results Ranking (Free Answer Question):

1. Police
2. Parks
3. Crime Prevention
4. Public Safety
5. School
6. Recreation
7. Community Events
8. Library

Submitted more frequently

10. What city government service are you least satisfied with?

Survey Results Ranking (Free Answer Question):

1. Street
2. Parking
3. Roads
4. City Management
5. Code Enforcement
6. Public Works
7. Police Department
8. City Hall
9. City Planning
10. Economic Development
11. Construction
12. Traffic

Submitted more frequently



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BUDGET SURVEY

9. What do you like most about the San Gabriel Community?

Survey Results Ranking (Free Answer Question):

1. Community
2. Mission
3. Quiet
4. History
5. Safe
6. Friendly People
7. Small Town
8. Food
9. Housing
10. Neighborhood
11. Residential
12. Trees

Submitted more frequently





STRATEGIC PLANNING IDEAS

Common Themes: Engagement, Economic Development, Aesthetics, Proactivity

- Driverless vehicles
- Participatory budgeting
- Enhance the Mission District
- National tenants and markets
- Development of Mission Playhouse parking lot site as an opportunity site for retail
- Develop Smith Hardware and Automotive site
- Identifying issues raised in the community
- Proactive outreach on development and projects
- Professional programming study for the Mission Playhouse parking lot or the whole Mission District
- Elegant neighborhoods



STRATEGIC PLANNING IDEAS (CONTINUED)

Common Themes: Engagement, Economic Development, Aesthetics, Proactivity

- Streetscape, beautification, and landmark (entry) signs incorporating elegance and consistency reminiscent of city's Mission heritage
 - (i.e. street trees, freeway off-ramps, etc.)
- Public-Private Partnerships
 - Improve infrastructure, contribute to economic development, engage the community, and provide new sources of funding
 - Senior Housing
 - Local Transit System (i.e. Alhambra/Regional Transit Process)
- Be more aggressive about pushing the legislature for enabling legislation for ideas and projects
 - i.e. partnerships, tax increment, etc.



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STRATEGIC PLAN IN FY2016-17

■ Infrastructure

- An additional \$600,000 per year for street paving projects and equipment
- Engineering (manager) position to help complete the city's funded infrastructure projects

■ Service Excellence

- New Full-Time bilingual greeter at City Hall to increase customer and translation services

■ Community Engagement

- Minor increases to accommodate personnel overtime requests
- Work with Cinco de Mayo on a specific proposal for event

■ Economic Development

- New Part-Time support to help with business recruitment and business assistance

■ Technology

- New IT applications systems, infrastructure, and support





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OTHER POSTEMPLOYMENT BENEFITS (OPEB)

- **Funding Plan and Trust Established in 2008-09 Fiscal Year**
 - 20 year phased-in prefunding program with CalPERS (CERBT) Trust
 - All contributions pursuant to the funding plan have been made
 - We are currently have \$2.9 million in the CERBT Trust
 - 2016-17 Scheduled OPEB Funding Allocation is \$2.1 million





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OTHER POSTEMPLOYMENT BENEFITS (OPEB)

CalPERS Health Care Program

- Mandates retiree health insurance with at least an equal direct contribution for both active employees and retirees
- San Gabriel has opted into the state's vesting schedule for retiree health care payments
- Current retiree health care program may be considered a “vested right”





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OTHER POSTEMPLOYMENT BENEFITS (OPEB)

CalPERS Health Care Program – ADVANTAGES

- Significant bargaining power to ensure quality coverage with multiple plan options
- Transparent information about costs and premiums
- Manages numerous administrative and legislative aspects of our agency's health care program
- A recruitment and retention strength in the market





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OTHER POSTEMPLOYMENT BENEFITS (OPEB)

Options

- Retain current retiree health program in the state's vesting program
- Create a 2nd Tier for retiree health benefits
- Leave CalPERS health program

Other Considerations

- Current retiree benefit (after 20 years of CalPERS service, including at least five in our agency) may cover more than SG's active employee benefit
- Impact of the FLSA Court of Appeals decision - *unknown*





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Questions, Comments, and Discussion...

